



Date: 29th January 2026

The Listing Compliance Department
BSE Limited
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai — 400001

The Listing Compliance Department
National Stock Exchange of India Limited,
'Exchange Plaza', 5th Floor, Plot No.C/1, G-Block, Bandra
- Kurla Complex, Bandra (E), Mumbai- 400051

Scrip code: 526209

Scrip code: KSOILS

Subject: Reconciliation of Share Capital Audit Report — Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir(s)/Madam,

We are enclosing herewith certificate issued under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, issued by KRR & Company., Company Secretaries, for the quarter ended December 31, 2025.

You are requested to take the same in your record.

Thanking you,
Yours faithfully,
For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)



Jyoti Sharma
Company Secretary & Compliance Officer
M. No. A55135
Place: Gurgaon

K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Corporate Office

804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksnails.com

Registered Office:

Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:

Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan



Professional Service Excellence

KRR & COMPANY

Company Secretaries



RECONCILIATION OF SHARE CAPITAL AUDIT

To,

The Board of Directors,
K S OILS LIMITED,
Khasra no. 61, 22/1, 28/1/2 A. B. Road, Silavati,
Guna-473001, Madhya Pradesh, India

Dear Sir(s),

I have examined the register of members and other details furnished by the Company **K S OILS LIMITED** (hereinafter referred to as "**The Company**") and its Registrar and Transfer Agents, **Ankit Consultancy Private Limited**, for issuing this 'Reconciliation of Share Capital Audit' Certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications, as we considered necessary, I hereby certify that:

1.	For Quarter Ended	December 31, 2025
2.	ISIN	INE727D01022
3.	Face Value	Rs. 1/- per share
4.	Name of the Company	K S OILS LIMITED
5.	Registered Office Address	Khasra no 61,22/1,28/1/2 A. B. Road, Silavati, Guna-473001, Madhya Pradesh, India
6.	Correspondence Address	804, 8th Floor, Park Centra, Sector-30, Gurgaon-122001, Haryana, India
7.	Telephone & Fax No.	+91-9716267602
8.	E-mail Address	jyotisharma@ksoils.in
9.	Name of the Stock Exchanges where the Company's securities are listed.	<ul style="list-style-type: none">• BSE Limited• NSE Limited

Reper



Tel.: +91-9891543068 Email: krrandcompany@gmail.com

Regd. Address: C-1101, Hawelia Valenova Park, Greater Noida West, Gautam Buddha Nagar, Noida, Uttar Pradesh - 201318

		No. of shares	%age of total issued capital
10.	Issued Capital	45,91,80,037	100.00
11.	Listed Capital (as per Company Record)	45,91,80,037	100.00
12.	Held in dematerialized form in NSDL	23,20,25,232	50.53
13.	Held in dematerialized form in CDSL	22,49,72,520	48.99
14.	Physical	21,82,285	0.48
15.	Total No. of shares (12+13+14)	45,91,80,037	100

16. Reasons for difference if any, between (10&11), (10&15) ----NA---

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Issuance & Allotment of Equity Shares as Per NCLT order	16,98,32,163	Yes	-	-	-	-

During the quarter ended September 30, 2025, the Company filed applications for Capital Reduction and Capital Infusion pursuant to the order of the Hon'ble National Company Law Tribunal dated February 03, 2025 with the National Stock Exchange of India (NSE) and BSE Limited (BSE). The said applications are currently under review, and the requisite approvals from the Stock Exchanges are awaited. The Company is actively pursuing the matter and is taking all necessary and appropriate steps, including compliance with applicable laws, regulations, and procedural requirements, to obtain the requisite approvals in a timely manner.

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No) **Yes**

Rajendra



19. Reference of previous quarter with regards to excess dematerialized shares, if any,; -----N.A.-----

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? -----N.A.-----

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer / Director of the Company:	Ms. Jyoti Sharma +91-9716267602
23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	CS Rajeev Raj Kumar, FCS 6334 C-1101, Hawelia Valenova Park, Greater Noida West, Gautam Buddha Nagar, Noida, Uttar Pradesh- 201318. Phone:- +91-9891543068
24.	Appointment of common agency for share registry work, if yes (name & address)	Ankit Consultancy (P) Ltd. 60, Electronic Complex, Pardeshipura Indore (MP)- 452010. Tel: 0731-4065799-03
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	• NIL

For KRR AND COMPANY
Company Secretaries FRN
No. S2022UP862600
Peer Review No.: 7170/2025




Rajeev Raj Kumar
Managing Partner
M. No.: F 6334; C.P. No.: 25590
UDIN: F006334G003573667
Place: Greater Noida | January 28, 2026